



COUNTY OF SAN DIEGO

Summary of Long-term Obligations

Payable from the General Fund

as of September 3, 2014
(in thousands)

	Outstanding Interest Rates	Final Maturity Dates	Original Principal Amount	Principal Amount Outstanding
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Certificates of Participation & Lease Revenue Bonds:

San Diego County Capital Asset Leasing Corporation (SANCAL):

2005 North & East County Justice Facility Refunding, issued September 2005	4.00-5.00%	2019	28,210	14,130
2009 Justice Facilities Refunding, issued October 2009	3.64-5.00%	2025	80,940	56,950
2011 CAC Waterfront Park, issued August 2011	3.00-5.13%	2042	32,665	31,500
2012 Cedar and Kettner Development Project, issued October 2012	3.00-5.00%	2042	29,335	28,750
2014 Edgemoor and RCS Refunding, issued September 2014	0.42-5.00%	2030	93,750	93,750
Total SANCAL			264,900	225,080

San Diego Regional Building Authority (SDRBA):

2009 COC Phase 1A, issued February 2009	4.00-5.38%	2036	136,885	127,210
2011 MTS Tower Refunding, issued May 2011	2.00-5.00%	2019	19,260	13,090
Total SDRBA			156,145	140,300

Total Certificates of Participation & Lease Revenue Bonds

\$ 421,045 \$ 365,380

Taxable Pension Obligation Bonds:

County of San Diego Pension Obligation Bonds, issued October 2002				
Series A	4.72-4.95%	2015	132,215	17,230
County of San Diego Pension Obligation Bonds, issued June 2004				-
Series A	5.37-5.87%	2022	241,360	200,595
Series B1, B2	5.91%	2024	147,825	147,825
Series C	5.48-5.76%	2015	64,928	21,070
Less Unaccreted Value				(1,066)
County of San Diego Pension Obligation Bonds, issued August 2008				-
Series A	5.18-6.03%	2027	343,515	305,765
Total Pension Obligation Bonds			\$ 929,843	\$ 691,419

Total General Fund Long Term Obligations

\$ 1,350,888 \$ 1,056,799